

SBC Welfare Trust - Charity Number: SC044765**Charitable Purposes of the Trust:**

- a Prevention or relief of poverty
- b Relief of those in need by reason of age, ill-health, Disability, financial hardship or other disadvantage
- c Advancement of Health, including the advancement of education in health

Area Restriction	Charitable Trust purpose Restriction	Total Reserves 31/03/16 £
Mid & East Berwickshire	a & b	59,449.00
Galashiels & District	a & b	4,154.00
Leaderdale & Melrose	a & b	8,555.00
Jedburgh & District	a & b	19,740.00
Hawick & Denholm/ Hawick & Hermitage	a & b	8,066.00
Tweeddale East & West	None	712.00
Tweeddale East & West	a & b	7,273.00
		107,949.00

SBC Community Enhancement Trust - Charity Number: SC044764**Charitable Purposes of the Trust:**

- a Advancement of community development
- b Advancement of the arts, heritage, culture or science, including the upkeep of heritage assets.
Advancement of recreational facilities, or the organisation of recreational activities, with the object of
- c improving condition of life for the persons for whom the facilities or activities are primarily intended
- d Advancement of environmental protection or improvement.

Area Restriction	Charitable Trust purpose Restriction	Total Reserves 31/03/16 £
Borders Wide	a	1,470.00
Berwickshire	None	12,870.00
Berwickshire	b	27,586.00
Berwickshire - Henderson Park and War Memorial, Gordon	Specific to location	513.00
Cheviot -Allerley Well Park, Jedburgh	Specific to location	1,589.00
Selkirkshire	None	1,088.00
Hawick & Denholm/ Hawick & Hermitage	b	18,766.00
Hawick & Denholm/ Hawick & Hermitage	a&b	6,787.00
		70,669.00

SBC Education Trust - Charity Number: SC044762**Charitable Purposes of the Trust:**

To advance and/or promote cultural exchange by, among other things, the payment of grants and/or loans, the award of bursaries, the award of prizes, payment towards cultural exchanges that further an educational purpose both within Scottish Borders area and further afield (including abroad), to such educational institution, charities or other organisation or to such individuals deserving of benefit as the Trustees shall, in their sole and unfettered discretion, select as suitable recipients of such benefit, to be applied by such recipients for the charitable purpose of the advancement of education and/or promotion of cultural exchange

Area Restriction	Total Reserves 31/03/16 £
Borders Wide	1737
Total SBC Education Trust	1737

SBC Charitable Trust

APPENDIX 2

Trust/bequest	General Purpose	Balances as at 31/3/2016		Total £
		Capital Reserve	Revenue Reserve	
		£	£	
Ayton War Memorial Fund	Upkeep of war memorial	(1,239.65)	5,111.81	3,872.16
Majoriebanks Bequest		1,183.25	2,717.11	3,900.36
I Wallace Bequest	Burial ground - Earlston	66.03	558.26	624.29
Alex Grieves bequest (1)	Seats-Hawick/2mile radius	425.95	0.00	425.95
WM Browns Bequest (1)	Lighting Fountains and clocks Hawick	301.76	0.00	301.76
Alex Grieves bequest (2)	Wilton Pk.Musm.showcases	291.35	0.00	291.35
Longformacus Public Park	Upkeep of Public Park	210.26	52.71	262.97
Coldstream War Memorial Fund	Upkeep of war memorial	34.55	27.76	62.31
Roxburghshire Educational Fund		68,717.52	28,710.79	97,428.31
JAS Henderson Memorial	Outward bound advent, gen chart& attainment	547.96	19,867.57	20,415.53
Sir Walter Leith Scholarship		550.31	18,720.98	19,271.29
Peebles Educational Trust		15,740.16	5,934.51	21,674.67
Geoffrey Simpson Bequest	Peebles High School prize Head Boy & Girl	11,178.00	4,431.22	15,609.22
Col Jem Richard Prize Fund	Peebles High Sch Prizes	998.18	1,902.07	2,900.25
Walter Geddes Prize Fund	Peebles High School prize - Latin	366.66	862.46	1,229.12
John Jamieson Prize Fund	Peebles High Sch prize - biology	197.47	434.14	631.61
Selkirkshire Educational Trust		8,726.39	2,673.18	11,399.57
Berwickshire Educational Trust		4,190.83	2,327.08	6,517.91
L/C F W Dobson	Coldstream Prim Sch Prizes	2,199.98	2,349.97	4,549.95
Special Air Service Reg Fund	Coldstream Prim Sch Prizes	543.20	635.48	1,178.68
Hand D Langmack Prize Fund	Coldstream Prim Sch Prizes	249.62	291.61	541.23
Coldstream Guards Prize	Coldstream Prim Sch Prizes	511.77	359.56	871.33
Murray Medal Fund	Galashiels Academy Prize to Dux	1,232.63	1,543.45	2,776.08
Kenneth Cochrane Library Fund	Geographic Jnls.Gala. Libry.	616.33	1,030.71	1,647.04
J Purves Bequest	Eyemouth Maths Prize	1,102.35	1,650.68	2,753.03
C W Dunnet	Eyemouth High School	159.66	136.36	296.02
Jean Kincaird Grieve Endowment	Whitsome Sch Prizes/Bks/Eqt	569.52	1,149.43	1,718.95
Jane Grieves Endowment	Chirnside Sch Prizes/BKs/Eqt	470.82	836.82	1,307.64
Dr Milne Memorial Fund	2/3 Newlands, 1/3 West Linton Prim Prizes	442.75	915.26	1,358.01
Andrew, Agnes John Kyle Bequest	Student in furtherance of Arts	499.49	330.17	829.66
James Roberston Trust	Eddleston School	384.39	608.03	992.42
Mary Dickson Prize Fund	Glenninning Prim Sch Prizes	373.88	410.27	784.15
Mrs Cleland Memorial Prizes	Heiton PS Prizes	292.67	636.44	929.11
Campbell Calderhead Prize	Caddonfoot Prim Sch Prizes	289.76	477.93	767.69
Mr & Mrs W F Johnstone Fund	St Ronans Secondary Prize	219.10	582.16	801.26
Kennedy Medal Fund	Selkirk High School prize to Dux	225.52	365.61	591.13
Selkirk Library Fund		572.74	2,955.85	3,528.59
Jedburgh Public Library Fund		445.67	1,059.37	1,505.04
Kelso Library Book Fund		122.46	490.06	612.52
Peebles Public Library	For upkeep of Library	197.25	64.92	262.17
Dunlop Bequest	Widows & Spinsters of Duns	16,289.43	86,980.41	103,269.84
Lands at Calfward	Poor in the parish of Fogo	0.93	24.81	25.74
Miss A T Waldie Trust (Trainee Nurses)	Trainee Nurses	2,621.46	17,039.47	19,660.93
Willaim Forresters bequest	Poor & Distressed-Galashiels	23,542.94	902.01	24,444.95
Robert Watson Fund	Poor of Galashiels	52,253.37	1,002.24	53,255.61
G D Gibson's Bequest	Poor of Gala.(not on Public assistance)	1,595.03	844.17	2,439.20
Ex Provost Mercers Bequest 1	Poor of Galashiels	1,042.85	56.75	1,099.60
R B Formans bequest	Nurses-Roberton/Teviothead	1,736.90	23,409.84	25,146.74
Mrs Hobkirks Fund	Poor Women of Hawick	701.88	2,075.12	2,777.00
Joshua Goodfellows Bequest	Poor of Hawick	57.61	286.67	344.28
William Laidlaw Memorial Fund	Residents of Hobkirk	441.45	21.45	462.90
Clive Graig-Brown Bequest	Distressed-Selkirk	8,885.51	7,399.83	16,285.34
T J S Roberts Trust	Poor of Selkirk	7,488.88	4,585.08	12,073.96
George D Gibson Bequest	Poor of Selkirk	5,671.44	4,461.54	10,132.98
Thomas B Williamson Bequest	Poor of Selkirk	985.38	1,343.34	2,328.72
Sir John Roberts Bequest	Poor of Selkirk	2,933.48	3,434.36	6,367.84
Jedburgh Coal Fund	Poor of Jedburgh	784.05	10,165.23	10,949.28
Miss A T Waldie Trust (Poor)	Poor of Jedburgh	2,133.01	0.00	2,133.01
Henry Laidlaw Trust	Poor of Jedburgh	1,885.23	0.00	1,885.23
John Hunters Bequest	Poor of Jedburgh	240.12	0.00	240.12
Ex Provost Laidlaws Benefaction	Poor of Jedburgh	208.90	0.00	208.90
Mrs M Cheetham Bequest	Poor of Jedburgh	174.16	0.00	174.16
John Murrays Bequest	Poor of Jedburgh	95.51	0.00	95.51
James West Brown Bequest	Poor of Jedburgh	83.54	0.00	83.54
Robert Meggits Bequest	Poor of Jedburgh	1,253.35	0.00	1,253.35
John Herbetson Bequest	Poor of Jedburgh	1,537.89	0.00	1,537.89
Ewan Trust	Sick/Poor Hobkirk	535.82	2,625.30	3,161.12
Elliot Mortification	Poor- Parish of Minto	186.28	2,923.80	3,110.08

Trust/bequest	General Purpose	Balances as at 31/3/2016		Total
		Capital Reserve	Revenue Reserve	
		£	£	£
Edgar Bequest	Poor- Parish of Maxton	178.99	1,612.19	1,791.18
Mrs Adams Bequest	Poor of Hawick	74.11	340.83	414.94
Dalrymples Mortification	Indegent burgesses of Lauder, their widows & orphans	697.81	861.23	1,559.04
Raiths Mortification	Indegent burgesses of Lauder,	1,144.45	3,539.60	4,684.05
Waugh Bequest	Poor of Melrose	533.89	334.72	868.61
McKinlay Trust	Castleton Poor	85.27	460.85	546.12
Brown Bequest	For the poor of Drumelzier Parish	15.24	399.91	415.15
Dunwhinny - Simpson		8,065.48	16,396.92	24,462.40
Dunwhinny - Ferguson		9,947.94	6,883.90	16,831.84
		280,318.12	313,623.36	593,941.48

Trust Name	Purpose	Total Reserves as £
James Elliots Bequest	Hawick Common Riding	501.62 Hawick Common Riding Committee
John Pollock Bequest	Selkirk Std.Bearer's Medal	422.11 Selkirk Common Riding Committee
Marie Curie Mem. Fund	To assist Marie Curie Fund	439.47 Marie Curie
Marie Curie Memorial Foundation Welfare Fund		206.22 Marie Curie
Miss N.M.Taket's Braw Lads Gathering Fund	For Braw Lads' Gathering or other festival	112.34 The Braw Lad's Executive
Robert Millar Mortification Fund	For West Linton Golf Club	265.67 West Linton Golf Club
Longformacus Village Hall	For Upkeep of Hall	1677 Longformacus Hall Committee
Langton Parish Acc	Upkeep of village hall	629.94 Langton Hall Committee
Yarrow Public Hall Trust	Upkeep of Yarrow Hall	1371.13 Yarrow Hall Committee
Wm Browns Bequest(2)	Hawick Common Riding- Horse Race Flex Stakes	208.11 Hawick Common Riding Committee
		5833.61